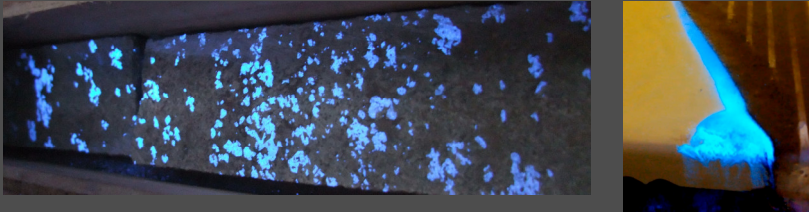


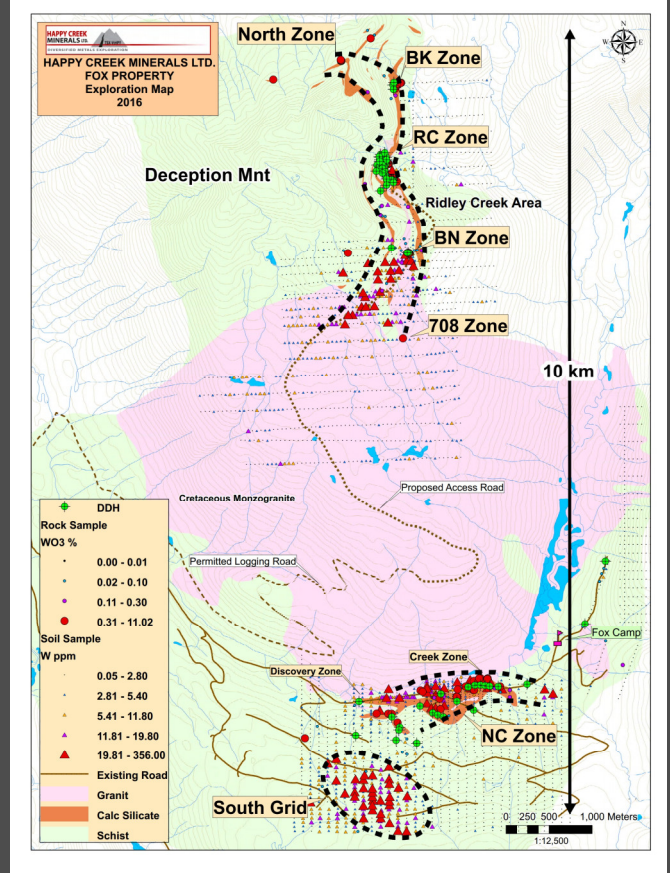
Fox Tungsten Project

Among the highest grade tungsten resource in the western world

A rare new discovery of a strategic & critical metal



Scheelite (tungsten mineral) under UV light in drill core, gravity concentrate



The Fox project is a 10 km by 3 km skarn mineral system with excellent resource-expansion and development opportunity. In 2019 at the Nightcrawler (NC) zone, two drill holes 400m apart cut good grade providing new resource potential to add to the project.

With prices generally about 5X that of copper, tungsten (W) is a strategic and critical metal used in tools and hard-steel applications to manufacture most things in the modern world. North America imports 99% of its tungsten. Happy Creek is currently the only TSX listed company actively drilling and exploring for tungsten in Canada,

The Fox is on track toward development in a world that is re-positioning.

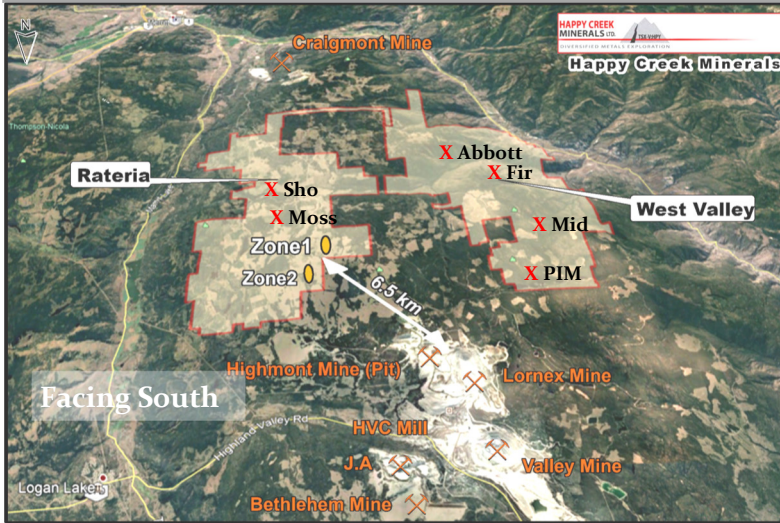
CLASSIFICATION	Cut-off WO ₃ (%) Open pit / Underground	Tonnes (t)	WO ₃ (%)	WO ₃ MTU	WO ₃ (kg) Contained
* Indicated total	>0.175 / >0.45	582,400	0.826	481,000	4,805,000
* Inferred total	>0.175 / >0.45	565,400	1.231	696,000	6,958,000
Indicated total	>0.15 / >0.30	632,300	0.787	498,000	4,976,000
Inferred total	>0.15 / >0.30	783,000	0.992	776,700	7,760,000

2018 NI43-101 Resources* from BN, Ridley Creek and BK– all resources open to expansion. WO₃ is the tungsten compound used for pricing.

This research profile is for information purposes only and may contain statements that are forward looking and subject to risks and uncertainties more fully described in the Company's Prospectus, Financial Statements and public filings located on SEDAR. Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of information contained herein. Results or information from an adjoining property does not infer similar results or information will or does occurs on the subject property.

Rateria-West Valley Copper Project

240 km² in the Highland Valley area, B.C. Next door to Canada's largest copper mine



Zone 1	Interval	Cu	Ag
DDH	(m)	%	g/t
R07-9	100	0.29	1.0
R10-12	236	0.27	1.0
R11-1	95	0.65	3.6
R11-6	100	0.35	2.2
R11-8	250	0.25	1.6
R11-11	242	0.25	1.6



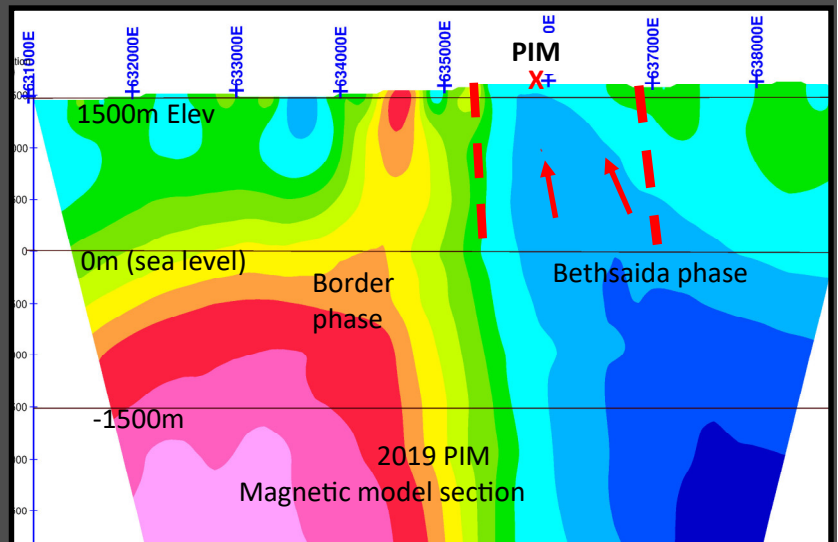
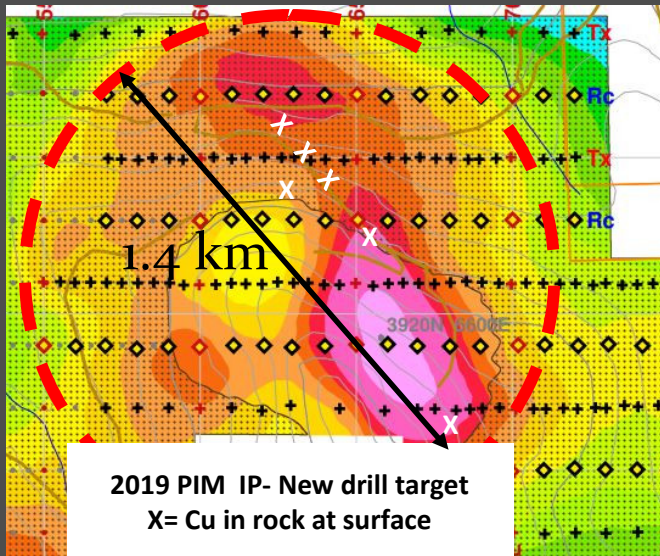
Zone 2	Interval	Cu	Ag	Mo	Au	Re
DDH	(m)	%	g/t	%	g/t	g/t
R08-01	113	0.33	1.5	0.002	0.05	N/A
R08-05	126	0.46	1.7	0.008	0.10	N/A
R12-01	93	0.30	1.5	0.005	0.15	0.02
R12-02	152	0.35	1.7	0.004	0.06	0.57
R17-02	5	4.41	20.0	0.031	0.21	6.86
R17-05	105	0.37	1.9	0.005	0.14	0.63

The Highland Valley district has generated \$billions from over 50 years of continuous mining.

Zone 1&2 are discoveries 6.5 km from an open pit and both have drill-defined mineralization for over one km and are open.

Zone 2 contains intervals such as 46m 0.64% Cu, 0.30 g/t Au and Rhenium (Re) values up to 16 g/t that is encouraging for a copper-gold style deposit. High-grade intervals include 5m of 4.4% copper, 6.86 g/t Re.

The Company is using the latest technology and generating new targets for drill testing. Example: The West Valley PIM target is located 5.5 km south of the Lornex mine and holds exciting potential for a large-scale new copper discovery.



Shares outstanding: 105.7m
 Insiders: 20,717,037 (19.7%)
 Warrants: 641,820 @ avg. \$0.17
 Options: 4,250,000 @ avg. \$0.21
 1 year price: \$0.075 - \$0.175

Management & Directors
 David Blann, P.Eng., President, CEO, Director
 Walter Segsworth, P.Eng., Director, Chair
 Rodger Gray, Director
 Michael Cathro, P. Geo., Director
 Richard Lee, CMA, Chief Financial Officer